Consent for Railroad Retirement Tax Refund

You are eligible for a refund of Railroad Retirement and/or Medicare taxes paid on stock awards and certain lump-sum bonuses paid upon ratification of labor agreements between 1991 and 2017. You are eligible for this refund because recent court decisions determined that these payments are not subject to Railroad Retirement Taxes. By submitting this consent, you affirm that you have reviewed the **Railroad Retirement Estimated Tax Refund (Attachment A)** for details regarding your estimated refund amount. Please print and retain the Attachment A for your records.

Check only one:

☐ I **CONSENT** for Union Pacific Railroad[2] to claim this refund on my behalf.

☐ I **DO NOT CONSENT** for Union Pacific Railroad to claim this refund on my behalf.

☐ I **ONLY CONSENT** for Union Pacific Railroad to claim a refund of the 1.45% Medicare tax on my behalf.

I, First Name _____ MI _____ Last Name _____,
am completing this Consent as the (check only one):

☐ Employee/former employee of Union Pacific Railroad named above.

☐ Representative for the incapacitated Union Pacific Railroad employee named above.

☐ Representative/beneficiary for the deceased Union Pacific Railroad employee named above.

I declare that no previous refund claim has been filed (or, if a claim was filed, that claim has been denied), nor has a refund or credit for the overcollected taxes on stock awards or lump-sum ratification bonuses been previously received, and I will not claim a refund or credit of the overcollected taxes on my own.

I declare, under penalties of perjury, that I have examined this Consent and Statement for Railroad Retirement Tax Refund (including any accompanying documents) and to the best of my knowledge and belief they are true, correct, and complete.

_____ Date ___ – ___ – ____
Signature MM DD YYYY

First Name _____ MI _____ Last Name _____

Address _____

City _____ State _____ ZIP Code _____

Email Address _____

Phone Number ___ – ___ – ____ Employee's Social Security Number ___ – ___ – ____

Note: If your name does not match the one provided on this form, please provide a copy of the supporting documentation authorizing you to complete this consent form on behalf of the above named individual. If you have questions about what documentation is required, please contact the Union Pacific Tax Refund Administrator at 1-888-724-0236 or visit the website www.UnionPacificTaxRefund.com.

[1] Your refund amount is subject to change by the IRS.

[2] Union Pacific Railroad includes Union Pacific Railroad Company (94-6001323) and the following affiliates: Alton & Southern Railway Company (37-0907117); PS Technology, Inc. (84-1082667); ShipCarsNow, Inc. (20-4568453); Streamline, LLC (20-5466359); Union Pacific Distribution Services Company/Loup Logistics Company (47-0792532); Union Pacific Fruit Express Company (47-0600268); and Union Pacific Technologies Transportation Systems, Inc. (74-2622095).